

General Meeting

15 ~ 16 May 2025 Marlborough Events Centre, Blenheim



Featuring presentations from:

- . Justin Lester, Dot Loves Data
- Graeme Carruthers, nsaTax
- . Duncan Shouler, Enobev Consulting
- Michael Hempseed, Frontiers of Hope
- Kimberly Lawrence & Colette Mackenzie, Greg Kelly Trust Law



NZ CA Key Suppliers

















NZ CA General Meeting

Day One: Thursday 15 May 2025

Eligible for up to 8 CPD Hours

12 - 20 June 2025

8.30am

Agri Special Interest Group Meeting

1 CPD Hr

Tech Talk:

- Adoption of on Farm Tech, such as Halter & Alflex Collars
- Cost Comparison
- Does the labour saving improve financial performance?

What's happening in Australia:

An overview of The Farm Owners Academy

- Is this what the modern NZ farmer wants?
- Should we try replicate or work alongside?
- How can we work together?

Facilitated by Joe Morgan, gfa Chartered Accountants

9.30am

Registration & Morning Tea

9.45am

Future Innovation Special Interest Group Meeting

1 CPD Hr

Austin McMillan from Martin Wakefield will be discussing "AI" as a tax solution. Austin is a regular user of "LawCyborg" for inhouse tax quires and will share his insights and some practical examples.

In the second half of the meeting will are looking at analytic/presentation software used by firms to elevate annual client meetings and financial statement presentation.

Facilitated by Paul Dickey, Roylance Watson & Carl Cachopa

10.45am

NZ CA General Meeting

- 1. Minutes of Previous Annual General Meeting, Tauranga, 14 November 2024 (circulated 21 November 2024)
- 2. Matters Arising
- 3. Chair Update, Natalie Milne
- 4. NZ CA Board Update
- 5. Future Meetings

5.1 Combined Offshore Conference, Dubai

Annual Benchmarking Conference, Wellington 14 - 15 August 2025

5.2 Annual Canaral Macting Drichans

Annual General Meeting, Brisbane 12 - 15 November 2025

General Business

11.00am

Unlocking the Power of Data: Insights for Strategic Decision-Making

1 CPD Hr

DOT Loves Dat & ANZ will provide an overview of their data and insights capability and discuss how its application can support you as business owners and how it can support your clients. The session will also include an overview of ANZ's new data and insights tool.

Justin Lester, Director, Dot Loves Data

12.00pm

Lunch

6.

1.00pm

Hot Tax Topics

1 CPD Hr

This session always challenges the way we think about tax - learn about any new legislation and tax updates.

Graeme Carruthers, nsaTax

2.00pm

Afternoon Tea

2.15pm

Reusing by-products - Winery case study

1.5 CPD Hr

Duncan will discuss the process in which NOLO wines are made, who the consumer is and what is driving the growth of this new category. He will also discuss the use of the bi-product with a new and refreshing twist.

Duncan Shouler, Director and Winemaking Consultant, Enobev Consulting

3.45pm

Day One Concludes

6.00pm

Bus will depart from outside the **Chateau**

Marlborough Hotel

at 6.00pm, returning at 10pm

Conference Dinner: Wither Hills Winery

Join us for an unforgettable evening at Wither Hills Winery, nestled in the heart of Marlborough's stunning wine country. Our conference dinner promises to be a delightful experience, set against the backdrop of the picturesque Richmond Ranges and the lush vineyards that stretch as far as the eye can see.

As you arrive, you'll be greeted with a warm welcome and a glass of Wither Hills' finest wine, we'll gather in the elegant dining area, where you'll be treated to a sumptuous meal crafted from the freshest local ingredients.

Throughout the evening, you'll have the opportunity to network with fellow delegates in a relaxed and inviting atmosphere. The combination of exceptional food, fine wine, and breathtaking views makes Wither Hills Winery the perfect setting for a memorable conference dinner.

NZ CA General Meeting

Day Two: Friday 16 May 2025

8.45am

Arrival Tea and Coffee

9.00am

Making it through tough times!

1 CPD Hr

The last few years have been really tough for a lot of people, many people are experiencing high rates of mental health problems and burnout. In this funny and informative talk you will learn what are some of the warning signs that things are not going well, what are some new and evidence-based ways to improve your well-being.

- What happens to the brain and body when a person is overwhelmed?
- How can you reach out to someone you are concerned about?
- Why is good sleep so important to our well-being?
- What can you do to thrive in life?

Michael Hempseed, Frontiers of Hope

10.00am

Morning Tea

10.30am

Breaking up a blended family - implications for trusts, companies, and property division

1.5 CPD Hr

This session will review recent case law from the Supreme Court considering the treatment of trusts in the context of family asset planning and discuss some real life scenarios raising issues such as:

- The dangers associated with adding your low-income earning spouse as a beneficiary of a trust;
- The effect of taking drawings from a company after separation where the shares are relationship property;
- Is it worth preserving pre-emptive rights;
- Trusts as an effective estate planning tool for blended families;
- When is an inter-entity loan a good idea.

Colette Mackenzie & Kimberly Lawrence, Greg Kelly Trust Law

12.00pm

Lunch conference concludes

1.00pm

Depart from

Chateau Marlborough

Marlborough Wine Tour

Who's ready for an adventure to explore some of Marlborough's finest wineries and experience the best the region has to offer, we've lined up three fantastic wineries for this afternoon's tour. Returning to the hotel at 4.15pm.

Evening and weekend at your leisure



Booking Information

The conference and dinner will be booked on your behalf as per your individual online registrations.

Please book your accommodation directly with either of the following options:

- Chateau Marlborough (400m from the conf venue), room types and rates from \$249 to \$299, reference NZ CA
- Scenic Hotel Marlborough (350m from the conf venue), room types and rates from \$265 to \$295 inc. b/fast, reference: 2608024
- The Marlborough Riverside Hotel (500m from the conf venue) room types and rates from \$205, reference NZ CA

Remaining expenses incurred will be collated and invoiced to individuals following the event. Minutes and presentations will be available on the NZ CA website following the conference.

Conference Venue: Marlborough Event Centre, 42 Alfred Street Blenheim

Director Responsible for the Programme

Karen Draper, Wallace Diack Email: karen@wallacediack.co.nz

Tel: 03 578 7389



Conference Manager
Heather Menzies, NZ CA Limited
Email: heather@nzca.com
Mobile: 021 432 843





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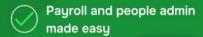
jai.sanders@aon.com

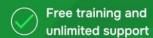
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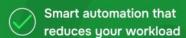
Lesley Runciman NZ CA Liability Scheme and Relationship Manager +64 21 587 661 Lesley.runciman@aon.com

Aaron Sheeran Client Advisor +64 27 523 3271 aaron.sheeran@aon.com

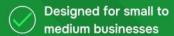












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NZ CA General Meeting Blenheim



Presenters Profile | 16 - 17 May 2025



Justin Lester, Director, Dot Loves Data

Justin leads Dot Loves Data's commercial operations and has more than two decades' experience providing strategic, policy and governance reporting and advice to the private, public and local government sectors.

Justin served as Mayor and Deputy Mayor of Wellington.



Duncan Shouler, Director & Winemaking Consultant, **Enobev Consulting**

Duncan's wine career began in 2004, following a background in Marine Biology. He completed a Master's degree in Wine Science at the University of Auckland and spent the next seven years traveling through some of the world's most renowned wine regions.

Duncan's career progressed to larger-scale producers, including Treasury Wine Estates and Giesen Wines, where he served as Chief Winemaker. He was instrumental in developing and launching the winery's non-alcoholic wine range, which has since become the best-selling collection of premium de-alcoholized wines in the USA.



Michael Hempseed, Managing Director, Frontiers of Hope

Michael Hempseed is the author of Being A True Hero: Understanding and Preventing Suicide in Your Community and co author of Calming Your Child.

Michael, is a very busy professional speaker, delivering between 150-200 talks every year. He has spoken to Fonterra, NZ Post, Fire and Emergency NZ and many others. Michael gained an honours degree in Psychology from the University of Canterbury in 2008. In 2016

he spoke at TEDx.



Colette Mackenzie, Director, Greg Kelly Trust Law

Colette advises on all aspects of trust and estate law, including estate planning, with particular expertise in the interplay between trusts and relationship property on separation.



Kimberly Lawrence, Director, Greg Kelly Trust Law

Kimberly specialises in trust and estate disputes, with a particular focus on providing technical legal opinions, strategic advice, and representation in litigation. She enjoys simplifying complex problems and providing a clear path forward for individuals, professionals, executors, and trustees.

NZ CA Key Suppliers

















Blenheim Arrival Transfers

11 Seater Van	ı (8 people)		Hotel	Arrival Date	Flights
Amelia	Wigley	FuseWorks	Chateau Marlborough	14-May	5.05pm
Ciara	O'Halloran	FuseWorks	Chateau Marlborough	14-May	5.05pm
Louise	Hunt	Harris Taylor Ltd	Chateau Marlborough	14-May	5.05pm
Dean	Pratt	Harris Taylor Ltd	Chateau Marlborough	14-May	5.05pm
Angela	Robinson	Harris Taylor Ltd	Chateau Marlborough	14-May	5.05pm
lain &Paulina	McLennan	McDonald Vague	Chateau Marlborough	14-May	5.05pm
Nicola	Turner	RSM NZ	Riverside Hotel	14-May	5.05pm
11 Seater Van	ı (7 people)				
Patricia	Patterson	Accountants Hawkes Bay	Scenic Hotel	14-May	5.45pm
Hamish	Mabey	ANZ	Chateau Marlborough	14-May	5.45pm
Rachel	Lock	McIntyre Dick	Riverside Hotel	14-May	5.45pm
Craig	McCallum	McIntyre Dick	Riverside Hotel	14-May	5.45pm
Sarah	Collie	O'Connor Richmond Ltd	Chateau Marlborough	14-May	5.45pm
Becks	Schofield	Southey Sayer	Chateau Marlborough	14-May	5.45pm
Roylance	Watson	Vazey Child	Chateau Marlborough	14-May	5.45pm
19 Seater Van	ı (12 people)				
Greg	Roseman	Chrisp & Davidson Ltd	Chateau Marlborough	15-May	9.05am
Allan	de Lautour	Chrisp & Davidson Ltd	Chateau Marlborough	15-May	9.05am
Linda	Gray	Naylor Lawrence & Assoc	Chateau Marlborough	15-May	9.05am
Tessa	Lockhead	Naylor Lawrence & Assoc	Chateau Marlborough	15-May	9.15am
Brendan	Rhodes	RSM NZ	Chateau Marlborough	15-May	9.15am
Ashmeer	Singh	Tax Management NZ	Scenic Hotel	15-May	9.15am
Tricia	Hunt	Vazey Child	Chateau Marlborough	15-May	9.05am
Craig	Blomfield	Vazey Child	Chateau Marlborough	15-May	9.05am
Louise	Dewes	Xero	14th Lane Urban Hotel	15-May	9.05am
Elena	Schouten	YRW Limited	Chateau Marlborough	15-May	9.05am
Michelle	Silson	YRW Limited	Chateau Marlborough	15-May	9.05am
Marie	Cooper	YRW Limited	Chateau Marlborough	15-May	9.05am

Blenheim Departure Transfers

Amelia Wigley FuseWorks 16-May 1.15pm Ciara O'Halloran FuseWorks 16-May 1.15pm Tessa Lockhead Naylor Lawrence & Assoc 16-May 1.15pm Graeme Carruthers nsaTax Limited 16-May 1.15pm Sarah Collie O'Connor Richmond Ltd 16-May 1.15pm Nicola Turner RSM NZ 16-May 1.15pm Justin Moore Sudburys Limited 16-May 1.15pm Elena Schouten YRW Limited 16-May 1.15pm Coach Transfer - pick up 12.30am from Conference Centre (20 people) Patricia Patterson Accountants 16-May 1.15pm Coach Transfer - pick up 12.30am from Conference Centre (20 people) Patricia Patterson Accountants 16-May 2.00pm Patterson Accountants Hawkes Bay 16-May 2.00pm Greg Roseman Chrisp & Davidson Ltd 16-May 2.00pm	Coach Tran	sfer - pick up 11.45am from	Conference Centre (8 people)	Departure Date	Flight
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Allan de Lautour Chrisp & Davidson Ltd 16-May 2.00pm Lance Fielder gfa Chartered Accountants 16-May 2.00pm Joe Morgan gfa Chartered Accountants 16-May 2.00pm Jinine Carmichael gfa Chartered Accountants 16-May 2.00pm Louise Hunt Harris Taylor Ltd 16-May 2.00pm Dean Pratt Harris Taylor Ltd 16-May 2.00pm Angela Robinson Harris Taylor Ltd 16-May 2.00pm Rachel Lock McIntyre Dick 16-May 2.00pm Craig McCallum McIntyre Dick 16-May 2.00pm Linda Gray Naylor Lawrence & Assoc 16-May 2.00pm Darrin Rogers NZ CA Ltd 16-May 2.00pm Tricia Hunt Vazey Child 16-May 2.00pm Roylance Watson Vazey Child 16-May 2.00pm Michelle Silson YRW Limited 16-May 2.00pm Marie Cooper YRW Limited 16-May 2.00pm Marie Cooper RSM NZ 17-May 9.45am Lesley Runciman Aon 17-May 9.45am		Mabey			
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Joe Morgan gfa Chartered Accountants 16-May 2.00pm Jinine Carmichael gfa Chartered Accountants 16-May 2.00pm Louise Hunt Harris Taylor Ltd 16-May 2.00pm Dean Pratt Harris Taylor Ltd 16-May 2.00pm Angela Robinson Harris Taylor Ltd 16-May 2.00pm Rachel Lock McIntyre Dick 16-May 2.00pm Craig McCallum McIntyre Dick 16-May 2.00pm Linda Gray Naylor Lawrence & Assoc 16-May 2.00pm Darrin Rogers NZ CA Ltd 16-May 2.00pm Becks Schofield Southey Sayer 16-May 2.00pm Tricia Hunt Vazey Child 16-May 2.00pm Roylance Watson Vazey Child 16-May 2.00pm Michelle Silson YRW Limited 16-May 2.00pm Marie Cooper YRW Limited 16-May 2.00pm Marie Cooper RSM NZ 17-May 9.45am Lesley Runciman Aon 17-May 9.45am	Allan		•	•	· ·
Jinine Carmichael gfa Chartered Accountants 16-May 2.00pm Louise Hunt Harris Taylor Ltd 16-May 2.00pm Dean Pratt Harris Taylor Ltd 16-May 2.00pm Angela Robinson Harris Taylor Ltd 16-May 2.00pm Rachel Lock McIntyre Dick 16-May 2.00pm Craig McCallum McIntyre Dick 16-May 2.00pm Linda Gray Naylor Lawrence & Assoc 16-May 2.00pm Darrin Rogers NZ CA Ltd 16-May 2.00pm Becks Schofield Southey Sayer 16-May 2.00pm Tricia Hunt Vazey Child 16-May 2.00pm Roylance Watson Vazey Child 16-May 2.00pm Michelle Silson YRW Limited 16-May 2.00pm Marie Cooper YRW Limited 16-May 2.00pm 6 Seater Van - pick up 8.30am from Chateau Marlborough Carl & Deb Cachopa RSM NZ 17-May 9.45am Lesley Runciman Aon 17-May 9.45am	Lance		-	•	
LouiseHuntHarris Taylor Ltd16-May2.00pmDeanPrattHarris Taylor Ltd16-May2.00pmAngelaRobinsonHarris Taylor Ltd16-May2.00pmRachelLockMcIntyre Dick16-May2.00pmCraigMcCallumMcIntyre Dick16-May2.00pmLindaGrayNaylor Lawrence & Assoc16-May2.00pmDarrinRogersNZ CA Ltd16-May2.00pmBecksSchofieldSouthey Sayer16-May2.00pmTriciaHuntVazey Child16-May2.00pmRoylanceWatsonVazey Child16-May2.00pmPaulDickeyVazey Child16-May2.00pmMichelleSilsonYRW Limited16-May2.00pmMarieCooperYRW Limited16-May2.00pm6 Seater Van - pick up 8.30am from Chateau MarlboroughCarl & DebCachopaRSM NZ17-May9.45amLesleyRuncimanAon17-May9.45am	Joe	Morgan	gfa Chartered Accountants	16-May	2.00pm
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Tricia Hunt Vazey Child 16-May 2.00pm Roylance Watson Vazey Child 16-May 2.00pm Paul Dickey Vazey Child 16-May 2.00pm Michelle Silson YRW Limited 16-May 2.00pm Marie Cooper YRW Limited 16-May 2.00pm 6 Seater Van - pick up 8.30am from Chateau Marlborough Carl & Deb Cachopa RSM NZ 17-May 9.45am Lesley Runciman Aon 17-May 9.45am	Darrin	Rogers	NZ CA Ltd	16-May	2.00pm
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MarieCooperYRW Limited16-May2.00pm6 Seater Van - pick up 8.30am from Chateau MarlboroughCarl & DebCachopaRSM NZ17-May9.45amLesleyRuncimanAon17-May9.45am	Paul	Dickey	Vazey Child	16-May	2.00pm
6 Seater Van - pick up 8.30am from Chateau Marlborough Carl & Deb Cachopa RSM NZ 17-May 9.45am Lesley Runciman Aon 17-May 9.45am	Michelle	Silson	YRW Limited	16-May	2.00pm
Carl & Deb Cachopa RSM NZ 17-May 9.45am Lesley Runciman Aon 17-May 9.45am	Marie	Cooper	YRW Limited	16-May	2.00pm
Carl & Deb Cachopa RSM NZ 17-May 9.45am Lesley Runciman Aon 17-May 9.45am					
Lesley Runciman Aon 17-May 9.45am	6 Seater Va	n - pick up 8.30am from Cha	teau Marlborough		
·	Carl & Deb	Cachopa	RSM NZ	17-May	9.45am
Heather Menzies NZ CA Ltd 17-May 9.55am	Lesley	Runciman	Aon	17-May	9.45am
	Heather	Menzies	NZ CA Ltd	17-May	9.55am



NZ CA General Meeting, Blenheim

Marlborough Events Centre ~ 15 ~ 16 May 2025

List of Attendees

1	Dotricia	Dattorson	Accountants Hawkes Bay			Nanior
2	Patricia Tim	Patterson Wade	Accountants Hawkes Bay Brown Glassford & Co Ltd	Cath	Wade	Napier Christchurch
3	Sam	Foster	Brown Glassford & Co Ltd	Emma	Foster	Christchurch
4	Greg	Roseman	Chrisp & Davidson Ltd	Emma	1 03(0)	Gisborne
5	Allan	de Lautour	Chrisp & Davidson Ltd			Gisborne
6	Lance	Fielder	gfa Chartered Accountants			Te Awamutu
7	Joe	Morgan	gfa Chartered Accountants			Te Awamutu
8	Jinine	Carmichael	gfa Chartered Accountants			Te Awamutu
9	Louise	Hunt	Harris Taylor Ltd			Hawera
10	Dean	Pratt	Harris Taylor Ltd			Hawera
11	Angela	Robinson	Harris Taylor Ltd			Hawera
12	Glen	Chisholm	ICL Limited			Alexandra
13	Simon	Wearing	ICL Limited			Alexandra
14	Austin	McMullan	Martin Wakefield			Christchurch
15	Phil	Thomas	Matheson Rae			Christchurch
16	lain	McLennan	McDonald Vague	Paulina	McLennan	Auckland
17	Rachel	Lock	McIntyre Dick	Fauiiiia	Wickerman	Invercargill
18	Craig	McCallum	McIntyre Dick			Invercargill
19	Linda	Gray	Naylor Lawrence & Assoc			Palmerston North
20		•				
21	Tessa Graeme	Lockhead Carruthers	Naylor Lawrence & Assoc nsaTax Limited			Palmerston North
				Doharak	Cachena	Grey Lynn, Auckland
22	Carl	Cachopa	RSM NZ	Deborah	Cachopa	Albany, Auckland
23	Nicola	Turner	RSM NZ			Highbrook, Auckland
24	Brendan	Rhodes	RSM NZ			Albany, Auckland
25	Becks	Schofield	Southey Sayer			Masterton
26	Michelle	Barnett	Strettons			Taupo
27	Daniel	Britten	Strettons			Taupo
28	Justin	Moore	Sudburys Limited			Whangarei
29	Tricia	Hunt	Vazey Child			Hamilton
30	Roylance	Watson	Vazey Child			Hamilton
31	Steven	Rae	Vazey Child	Kylee	Rae	Hamilton
32	Craig	Blomfield	Vazey Child			Hamilton
33	Paul	Dickey	Vazey Child			Hamilton
34	Rachel	Hebberd	Wallace Diack			Blenheim
35	Jason	Gluer	Wallace Diack			Blenheim
36	Karen	Draper	Wallace Diack			Blenheim
37	Christie	Hickey	Wallace Diack			Blenheim
38	Janeen	Hippolite	Wallace Diack			Blenheim
39	Emma	Smith	Wallace Diack			Blenheim
40	Elena	Schouten	YRW Limited			Tauranga
41	Michelle	Silson	YRW Limited			Tauranga
42	Marie	Cooper	YRW Limited			Tauranga
	Sponsors/C	iuest Speakers/Guest	S			
43	Hamish	Mabey	ANZ			Christchurch
44	Michelle	Chapman	ANZ			Blenheim
45	Nicky	Strong	ANZ			Blenheim
46	Jane	MacDonald	ANZ			Blenheim
47	Lesley	Runciman	Aon			Auckland
48	Amelia	Wigley	FuseWorks			Brisbane QLD
49	Ciara	O'Halloran	FuseWorks			Brisbane QLD
50	Tony	Douglas	FYI			Christchurch
51	Sam	Walker	Gillespie Young Watson			Wellington
52	Darrin	Rogers	NZ CA Ltd			Napier
53	Heather	Menzies	NZ CA Ltd			Napier
54	Sarah	Collie	O'Connor Richmond Ltd			Gore
55	Tom	van Megen	smartAR			Auckland
56	Stephanie	McGowan	Smartly			Lower Hutt
57	Mike	Melling	Smartly			Lower Hutt
58	Penny	Ineson	Tax Management NZ			Christchurch
59	Ashmeer	Singh	Tax Management NZ			Auckland
60	Isabella	Prichard	Tax Management NZ			Auckland
61	Louise	Dewes	Xero			Wellington
62	Melanie	Morris	Xero			Christchurch
		Stafford	Wain & Naysmith			

Apologies: BM Accounting, Brophy Knight, Candy Gillespie, Focus Chartered Accounting, GS McLauchlan, GCOL, Whitelaw Weber, Natalie Milne (YRW)

NZ CA Agri Special Interest Group Meeting Thursday 15 May 2025, 8.30am

1	Patricia	Patterson	trishp@accountantshb.co.nz	Accountants Hawkes Bay
2	Tim	Wade	tim.wade@brownglass.co.nz	Brown Glassford & Co Ltd
3	Sam	Foster	sam.foster@brownglass.co.nz	Brown Glassford & Co Ltd
4	Lance	Fielder	lance@gfa.co.nz	gfa Chartered Accountants
5	Joe	Morgan	joe@gfa.co.nz	gfa Chartered Accountants
6	Louise	Hunt	louise.hunt@harristaylor.co.nz	Harris Taylor Ltd
7	Dean	Pratt	dean.pratt@harristaylor.co.nz	Harris Taylor Ltd
8	Angela	Robinson	angela.robinson@harristaylor.co.nz	Harris Taylor Ltd
9	Glen	Chisholm	glen@iclca.co.nz	ICL Limited
10	Simon	Wearing	simon@iclca.co.nz	ICL Limited
11	Rachel	Lock	rachell@mdp.co.nz	McIntyre Dick
12	Craig	McCallum	craigm@mdp.co.nz	McIntyre Dick
13	Becks	Schofield	becks@sosa.co.nz	Southey Sayer
14	Justin	Moore	justin@sudburys.co.nz	Sudburys Limited
15	Roylance	Watson	roylancew@vazeychild.co.nz	Vazey Child
16	Paul	Dickey	pauld@vazeychild.co.nz	Vazey Child
	Sponsors/	Guest Speakers/Gue	sts	
17	Hamish	Mabey	hamish.mabey@anz.com	ANZ
18	Michelle	Chapman	michelle.chapman@anz.com	ANZ
19	Darrin	Rogers	darrin@nzca.com	NZ CA Ltd
20	Sarah	Collie	sarah.collie@ocr.co.nz	O'Connor Richmond Ltd

NZ CA Future Innovation Special Interest Group Meeting Thursday 15 May 2025, 9.45am

		5		
1	Patricia	Patterson	Accountants Hawkes Bay	trishp@accountantshb.co.nz
2	Tim	Wade	Brown Glassford & Co Ltd	tim.wade@brownglass.co.nz
3	Sam	Foster	Brown Glassford & Co Ltd	sam.foster@brownglass.co.nz
4	Greg	Roseman	Chrisp & Davidson Ltd	greg@chrisp.co.nz
5	Allan	de Lautour	Chrisp & Davidson Ltd	allan@chrisp.co.nz
6	Lance	Fielder	gfa Chartered Accountants	lance@gfa.co.nz
7	Joe	Morgan	gfa Chartered Accountants	joe@gfa.co.nz
8	Jinine	Carmichael	gfa Chartered Accountants	jinine@gfa.co.nz
9	Louise	Hunt	Harris Taylor Ltd	louise.hunt@harristaylor.co.nz
10	Dean	Pratt	Harris Taylor Ltd	dean.pratt@harristaylor.co.nz
11	Angela	Robinson	Harris Taylor Ltd	angela.robinson@harristaylor.co.nz
12	Glen	Chisholm	ICL Limited	glen@iclca.co.nz
13	Simon	Wearing	ICL Limited	simon@iclca.co.nz
14	Austin	McMullan	Martin Wakefield	austin@martinwakefield.co.nz
15	Phil	Thomas	Matheson Rae	phil@mathesonrae.co.nz
16	lain	McLennan	McDonald Vague	imclennan@mvp.co.nz
17	Rachel	Lock	McIntyre Dick	rachell@mdp.co.nz
18	Craig	McCallum	McIntyre Dick	craigm@mdp.co.nz
19	Linda	Gray	Naylor Lawrence & Assoc	lindag@nla.net.nz
20	Tessa	Lockhead	Naylor Lawrence & Assoc	tessal@nla.net.nz
21	Carl	Cachopa	RSM NZ	carl.cachopa@rsmnz.co.nz
22	Brendan	Rhodes	RSM NZ	brendan.rhodes@rsmnz.co.nz
23	Becks	Schofield	Southey Sayer	becks@sosa.co.nz
24	Michelle	Barnett	Strettons	michelleb@strettons.co.nz
25	Daniel	Britten	Strettons	daniel.britten@strettons.co.nz
26	Justin	Moore	Sudburys Limited	justin@sudburys.co.nz
27	Tricia	Hunt	Vazey Child	triciah@vazeychild.co.nz
28	Roylance	Watson	Vazey Child	roylancew@vazeychild.co.nz
29	Steven	Rae	Vazey Child	stevenr@vazeychild.co.nz
30	Craig	Blomfield	Vazey Child	craigb@vazeychild.co.nz
31	Paul	Dickey	Vazey Child	pauld@vazeychild.co.nz
32	Jason	Gluer	Wallace Diack	jason@wallacediack.co.nz
33	Karen	Draper	Wallace Diack	karen@wallacediack.co.nz
34	Elena	Schouten	YRW Limited	elena@yrw.co.nz
35	Michelle	Silson	YRW Limited	michelle@yrw.co.nz
36	Marie	Cooper	YRW Limited	marie@yrw.co.nz
Sponsors/	Guest Speakers/Gu	uests		
37	Hamish	Mabey	hamish.mabey@anz.com	ANZ
38	Amelia	Wigley	amelia@fuse.work	FuseWorks
39	Ciara	O'Halloran	ciara@fuse.work	FuseWorks
40	Tony	Douglas	tony.douglas@fyi.app	FYI
41	Sam	Walker	srwalker@gywlaw.co.nz	Gillespie Young Watson
42	Darrin	Rogers	darrin@nzca.com	NZ CA Ltd
43	Sarah	Collie	sarah.collie@ocr.co.nz	O'Connor Richmond Ltd
44	Penny	Ineson	penny.ineson@tmnz.co.nz	Tax Management NZ

Conference Dinner: Wither Hills Bus will depart Chateau Marlbourgh Hotel at 6.00pm

Patricia	Patterson	Accountants Hawkes Bay			1	
Tim	Wade	Brown Glassford & Co Ltd	Cath	Wade	2	
Sam	Foster	Brown Glassford & Co Ltd Emma Foster			2	
Greg	Roseman	Chrisp & Davidson Ltd			1	
Allan	de Lautour	•	Chrisp & Davidson Ltd			
Lance	Fielder	gfa Chartered Accountants		1		
Joe	Morgan	gfa Chartered Accountants		1		
Jinine	Carmichael	gfa Chartered Accountants			1	
Louise	Hunt	Harris Taylor Ltd			1	
Dean	Pratt	Harris Taylor Ltd			1	
Angela	Robinson	Harris Taylor Ltd			1	
Glen	Chisholm	ICL Limited			1	
Simon	Wearing	ICL Limited			1	
Austin	McMullan	Martin Wakefield			1	
Phil	Thomas	Matheson Rae			1	
lain	McLennan	McDonald Vague	Paulina	McLennan	2	
Rachel	Lock	McIntyre Dick	raama	Wickerman	1	
Craig	McCallum	McIntyre Dick			1	
Linda	Gray	Naylor Lawrence & Assoc			1	
Tessa	Lockhead	Naylor Lawrence & Assoc			1	
Graeme	Carruthers	nsaTax Limited			1	
Nicola	Turner	RSM NZ			1	
Brendan	Rhodes	RSM NZ			1	
Carl		RSM NZ	Deborah	Cachona	2	
Becks	Cachopa Schofield	Southey Sayer	Deboran	Cachopa	1	
Michelle						
	Barnett Britten	Strettons			1	
Daniel		Strettons			1	
Justin	Moore	Sudburys Limited			1	
Tricia	Hunt	Vazey Child			1	
Roylance	Watson	Vazey Child			1	
Craig	Blomfield	Vazey Child			1	
Paul	Dickey	Vazey Child	12.1			
Steven	Rae	Vazey Child	Kylee	Rae	2	
Jason	Gluer	Wallace Diack			1	
Karen	Draper	Wallace Diack			1	
Elena	Schouten	YRW Limited			1	
Michelle	Silson	YRW Limited			1	
Marie	Cooper	YRW Limited			1	
-	Guest Speakers/Guests					
Hamish	Mabey	ANZ				
Michelle	Chapman	ANZ			1	
Nicky	Strong	ANZ			1	
Lesley	Runciman	Aon			1	
Amelia	Wigley	FuseWorks			1	
Ciara	O'Halloran	FuseWorks			1	
Tony	Douglas	FYI			1	
Darrin	Rogers	NZ CA Ltd			1	
Heather	Menzies	NZ CA Ltd			1	
Sarah	Collie	O'Connor Richmond Ltd			1	
Stephanie	McGowan	Smartly			1	
Mike	Melling	Smartly			1	
Penny	Ineson	Tax Management NZ			1	
Ashmeer	Singh	Tax Management NZ			1	
Isabella	Prichard	Tax Management NZ			1	
Louise	Dewes	Xero			1	
Melanie	Morris	Xero			1	
Angela	Stafford	Wain & Naysmith			1	
					C 1	

Marlborough Wine Tour Friday, 1.00pm depart from Chateau Marlbough Hotel

Lesley	Runciman	Aon			1
Tim	Wade	Bown Glassford & Co Ltd	Cath	Wade	2
Sam	Foster	Brown Glassford & Co Ltd	Emma	Foster	2
Kimberly	Lawrence	Greg Kelly Trust Law			1
Colette	Mackenzie	Greg Kelly Trust Law			1
Heather	Menzies	NZ CA Ltd			1
Brendan	Rhodes	RSM NZ			1
Carl	Cachopa	RSM NZ	Deborah	Cachopa	2
Stephanie	McGowan	Smartly			1
Mike	Melling	Smartly			1
Daniel	Britten	Strettons			1
Jason	Gluer	Wallace Diack			1
Karen	Draper	Wallace Diack			1
Louise	Dewes	Xero			1

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