

NZ CA IT Breakfast Meeting

6 May 2021 commencing 8.00am (Space Three)

Rydges Hotel, Wellington

Purpose: To share ideas, knowledge and opportunities around client facing software solutions to improve awareness for NZ CA member firms.

8.00am – Welcome and Round Table from all attending firms.

- Every firm to announce a recent win/new software they have become aware of/ask a key question for a client solution.

8.30am – Keynote Presentation: Danelle Whaanga. Global Customer Success Manager, Spotlight Reporting.

“How Spotlight Reporting can be used to underpin your Advisory services”

- Look at Spotlight Reporting, Forecasting and Dashboards

- Case studies of successful uses of SL Reporting

9.00am – Q & A and sharing of logical next steps for getting some traction in Spotlight Reporting for your firm.

9.30am Finish (in time for registration for main conference content.)

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